



The Estate Planning Council of Nassau County, Inc.

P.O. Box 338

Massapequa Park, New York 11762

(516) 826-5982

www.epcnassau.org

Join us for our breakfast and seminar...

“Elder Law & Special Needs Year in Review”

Our speaker is Jaime Lewis, Esq.

Thursday- December 16, 2021

8:30 am

**Encore Luxury Living
300 Jericho Tpke., Jericho, NY 11752
or ZOOM for those who are unable to attend in person
(ZOOM link to follow)**

No Charge for Members in Good Standing

Guest of Member (\$30.00)

We would like to thank our Platinum Sponsors:



We would like to thank our Gold Sponsors:



2021/2022 Meeting Schedule - Please Mark Your Calendars

<u>Dinner Meetings</u>	<u>Breakfast Meetings</u>
Thursday, January 20, 2022 - Sanford J. Schlesinger, Esq.- "Tax Update"	Thursday, February 17, 2022 - TBA - Encore Luxury Living
Thursday, March 17, 2022 - Jonathan Blattmachr, Jr.- "Crypto Currency"	Thursday, April 28, 2022 - Hon. Margaret C. Reilly, Nassau County Surrogate - "Surrogate's Update" - Encore Luxury Living
Tuesday- May 24, 2022 - Annual Officers' Conferment Dinner- Crescent Beach Club, Bayville	

The Estate Planning Council of Nassau County, Inc. (the "Council") is endeavoring to qualify the featured presentations at its monthly meetings for CPE/CLE/CE/PACE credits in order to offer its members the opportunity to obtain professional educational credits as an additional benefit for attending.

Please be advised, however, that:

- 1. Due to the specific qualification requirements for certain credits, each meeting may not qualify for every credit due to reasons beyond the control of the Council; and**
 - 2. A particular presentation's qualification for such credits will be determined after the meeting by third party sponsors.**
- Accordingly, while the Council shall use its best efforts to attempt to qualify each presentation for the professional educational credits listed above, qualification cannot be guaranteed.**

If seeking credit, please note:

- a. Late-comers and early-leavers will not qualify to receive CE credit for their discipline(s).**
- b. In order to receive CE credit for your discipline(s), you must submit the evaluation sheet after the meeting, but before you leave, as evidence that you were present for the entire presentation. Be sure to print your name at the bottom of the evaluation.**
- c. Guests are not eligible to receive CE credit.**

d. The speaker's outline will be available on the website two or more days before the meeting.

Farrell Fritz, PC- CLE provider number 0805

1 Credit in the Areas of Professional Practice

This course is intended for experienced attorneys only.

Learning Objective: This presentation explores significant developments in the areas of elder law and special needs planning over the course of 2021. Specifically, we will discuss the current impact of COVID on Medicaid, a Medicaid home care lookback update, elder law and special needs related legislative activity, as well as cases of note from 2021.

Prerequisite: None

Level of Knowledge: Intermediate

Teaching Method: Live/Virtual

Recommended CPE credit: 1 credit in the Advisory Services subject area.

New York State Sponsor Identification Number: 002917

Advanced Preparation: None

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Cordially,
Elisa Pickel, Esq.
Vice President, Speaker's Committee Chair

This presentation receives one (1) credit. If requesting Continuing Education credit, please check all applicable disciplines.

___ CLE ___ CPE ___ PACE ___ CTFA/AEP

You MUST return the affirmation and evaluation forms no later than the close of business on Monday- December 20th to be eligible for CE credit.

The Estate Planning Council of Nassau County, Inc.
PO Box 338, Massapequa Park, NY 11762
Phone/Fax: (516) 826-5982- E-mail: zaloney@hotmail.com

- I will attend the Thursday, December 16, 2021 meeting.
 I will attend the Thursday, December 16, 2021 meeting via ZOOM.
 I will bring a guest(s). (\$30.00 per person)
 I am a member of the Estate Planning Council of Suffolk County and plan to attend as a guest. (\$30.00 per person)

PLEASE PRINT MEMBER NAME

PLEASE PRINT GUEST NAME

****If you do not pre-register you MAY NOT get the CE credit****

Visit www.epcnassau.org

Kindly return your reservation as soon as possible together with the appropriate guest fee for your guest. We must guarantee the number of people attending the meeting. Therefore, it is necessary to respond by Monday, December 13, 2021, either in writing, e-mail, telephone or fax. We may be unable to accommodate you and your guest if your response is untimely. If, after making a reservation, you find that you and/or your guest are unable to attend, please contact us to cancel your reservation.