



The Estate Planning Council of  
 Nassau County, Inc.  
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 Massapequa Park, NY 11762  
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[www.epcnassau.org](http://www.epcnassau.org)

## TECHNICAL SESSION EVALUATION FORM

**Course Title:** "The Secure Act: Understanding the Current Landscape of IRA Planning"  
**Date:** November 18, 2021  
**Location:** Chateau Briand- Westbury, NY and ZOOM

Directions: Please circle the number that best reflects the extent of your agreement with each statement. A score of 7 indicates your highest level of agreement.

**Strongly Disagree**

**Neutral**

**Strongly Agree**

**Discussion Leader: Martin M. Shenkman, CPA, MBA, PFS, AEP (distinguished), JD**

1. The presentation was clear and to the point.	1	2	3	4	5	6	7
2. The instructional material was well organized.	1	2	3	4	5	6	7
3. The content had substance.	1	2	3	4	5	6	7
4. My understanding of key matters was enhanced.	1	2	3	4	5	6	7

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**Setting**

1. The meeting room was conducive to learning	1	2	3	4	5	6	7
2. The course was well administered	1	2	3	4	5	6	7

**Comments**

What topics would you like to see offered in future programs?

Other comments: (If you need more space, use the other side)

**Name: (Required)**

**VERIFICATION CODE**