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| A logo of a state  Description automatically generated | **Estate Planning Council of Long Island, Inc.**  **P.O. Box 338, Massapequa Park, New York 11762**  **(516) 826-5982**  [**www.epclongisland.org**](http://www.epclongisland.org) | C:\Users\Lisa\Desktop\NC Estate Planning\2016-2017 MEMBERSHIP\award-winner-100px.png |

Join us for our Dinner and Seminar…

**“Planning for Foreign Clients”**

**Our speaker is Avi Kestenbaum, Esq., -Meltzer, Lippe, Goldstein & Breitstone, LLP**

**Date: Thursday, March 20, 2025**

**Time: 5:30 p.m. - Cocktails**

**7:00 p.m. - 8:30 p.m. – Dinner & Program**

**Volpe at The Fox Hollow**

**7725 Jericho Tpke.**

**Woodbury, NY 11797**

No Charge for Members in Good Standing

Guest of Member ($75.00)

**We would like to thank our Platinum Sponsors:**

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**2025 Meeting Schedule – Please Mark Your Calendars**

|  |  |
| --- | --- |
| **Breakfast Meeting**  **NEW TIME!!! 8:00am** | **Officers’ Conferment Dinner**  **5:30pm – 8:30pm** |
| Thursday, April 24, 2025  *“Surrogates’ Update”*  Surrogates Hon. Vincent J. Messina, Jr. &  Hon. Margaret C. Reilly  The Bristal, Jericho, NY | Tuesday, June 3, 2025  *Annual Officers’ Conferment Dinner*  The Crescent Beach Club- Bayville, NY  \*\*\*RSVP REQUIRED\*\*\* |

**PLEASE NOTE:**

**Estate Planning Council of Long Island, Inc. (the “Council”) is endeavoring to qualify the featured presentations at its monthly meetings for CPE/CLE/CE/PACE credits to offer its members the opportunity to obtain professional educational credits as an additional benefit for attending.**

**Please be advised, however, that:**

**1.       Due to the specific qualification requirements for certain credits, each meeting may not qualify for every credit due to reasons beyond the control of the Council; and**

**2.       A particular presentation’s qualification for such credits will be determined after the meeting by third party sponsors.**

**Accordingly, while the Council shall use its best efforts to attempt to qualify each presentation for the professional educational credits listed above, qualification cannot be guaranteed.**

**If seeking credit, please note:**

**a. Late-comers and early-leavers will not qualify to receive CE credit for their discipline(s).**

**b. In order to receive CE credit for your discipline(s), you must submit the evaluation sheet after the meeting, but before you leave, as evidence that you were present for the entire presentation. Be sure to print your name at the bottom of the evaluation.**

**c. Guests are not eligible to receive CE credit.**

**d. The speaker's outline will be available on the website two or more days before the meeting.**

**Rivkin Radler, LLP- CLE provider**

**1 Credit in the Area of Professional Practice**

**This course is intended for experienced attorneys only.**

**Learning Objective: The learning objectives include a greater understanding of the circumstances for U.S. taxation of non-U.S. citizens, including both income taxation and gift and estate taxation. The program will delve into the details and rules for each category of taxation of foreigners, including planning pointers and strategies. Additionally, there will be learning and greater understanding of foreign trusts and probate of foreign assets, as well as the U.S. tax rules of expatriation.**

**Prerequisite: None**

**Level of Knowledge: Intermediate**

**Teaching Method: Live**

**Recommended CPE credit: 1 credit in the** **Advisory Services area.**

**New York State Sponsor Identification Number: 002917**

**Advanced Preparation: None**

**Cordially,**

**Alison Gladowsky, Esq.**

**Vice President, Speakers’ Committee Chair**

Estate Planning Council of Long Island, Inc.

PO Box 338, Massapequa Park, NY 11762

Phone/Fax: (516) 826-5982 - E-mail: zaloney@hotmail.com

[] I will attend the Thursday, March 20, 2025, meeting.

[] I will bring a guest(s). ($75.00 per person)

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PLEASE PRINT MEMBER NAME PLEASE PRINT GUEST NAME

**\*\*If you do not pre-register you MAY NOT get the CE credit\*\***

**Visit** [**www.epclongisland.org**](http://www.epclongisland.org)

**Visit www.naepc.org.**

**Kindly return your reservation as soon as possible together with the appropriate guest fee for your guest. We must guarantee the number of people attending the meeting. Therefore, it is necessary to respond by Monday, March 17, 2025, either in writing, e-mail, telephone, or fax. We may be unable to accommodate you and your guest if your response is untimely. If, after making a reservation, you find that you and/or your guest are unable to attend, please contact us to cancel your reservation.**

**This presentation receives one (1) credit. If requesting Continuing Education credit, please check all applicable disciplines.**

**\_\_\_\_CLE \_\_\_\_ CPE \_\_\_\_ PACE \_\_\_\_ CTFA/AEP \_\_\_\_**