



Henry Montag CFP, CLTC
www.thetolicentereast.com

henry@thetolicentereast.com
516 695-4662

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Henry Montag CFP, in practice since 1976 in L.I N.Y has authored articles and acted as a source for *NYSBA Senior Lawyer*, *NYSSCPA Tax Stringer*, *Tax Facts*, *Bloomberg's Estates Gift & Trust Journal*, *Trusts & Estate Magazine*, & *The WSJ*. He has appeared as a guest on Wall Street Week, Fox Business News & News 12.

Provided CPE & CLE credits to NYSBA, ABA, AICPA, NYSSCPA, & EPC.
He co-authored an American Bar Association Flagship publication; Jan 2017,
"The Advisors & Trustees Guide to Managing Risk & Avoiding a Client Crisis"


