Attorney Affirmation

New York CLE Credit for Nontraditional Format Course

To obtain New York CLE credit, please complete and sign this form and then submit it to the CLE provider. Your participation must be verified by the provider.

Experienced New York attorneys (attorneys who have been admitted to the New York Bar for more than two years) may earn CLE credit through nontraditional formats. Newly admitted attorneys (attorneys who have been admitted to the New York, Bar for two years or less) should confirm that the format is permissible for the category of credit.

New York attorneys should retain a copy of this affirmation.

I, acknowledge receipt of the course materials for: “Flexible Beneficiary Trusts:

Reducing Income Tax on Non-Grantor Trusts”- Speakers are Jonathan G. Blattmachr, Esq., Peak Trust Company

and Martin M. Shenkman, CPA, MBA, JD, AEP® (Distinguished)- November 10, 2022.

I certify that I have listened to and/or viewed the *above* course in its entirety. Therefore, I request that I be awarded the applicable number of New York CLE credits for this course.

**Format (check one)** Webconference Teleconference Videoconference

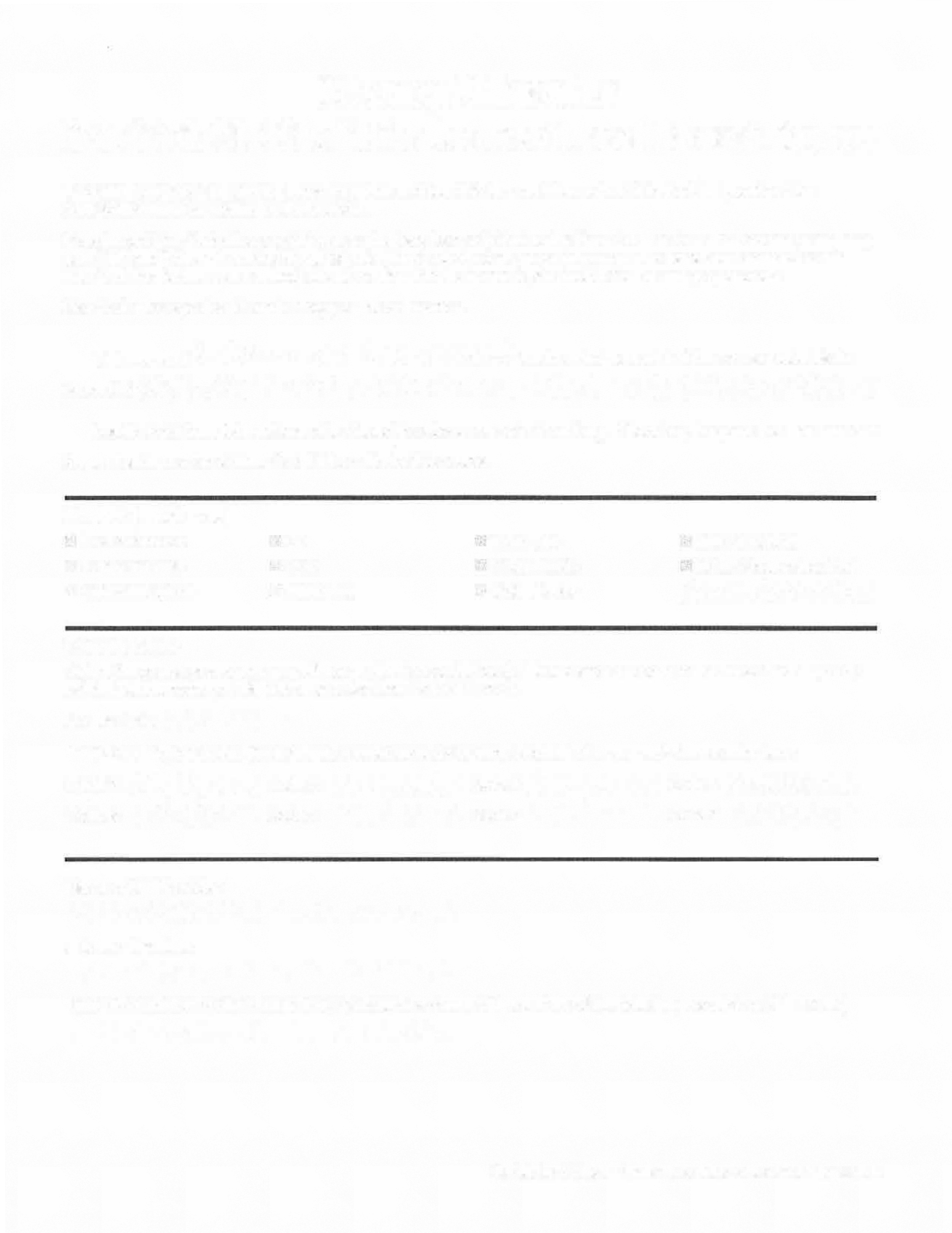
CD DVD

Audio File

Video File Online Audio Online Video

*Live* Broadcast

Other (please describe)



**Course Code**

During the course or program you will see and/or hear a CLE code. Please enter the code in the below field. If you do not include the code, you will not be awarded New York CLE credit.

Course Code:

If there are multiple codes (for example, a separate code for each segment of a program) please enter here:

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| --- | --- | --- | --- |
| Code 2: | Code 3: | Code 4: | Code 5: |
| Code 6: | Code 7: | Code 8: | Code 9: |

Name of CLE Provider: Farrell Fritz P.C.

Attorney Signature:

Date of completion of CLE course:

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