**Join us for our Kick-Off Dinner and Seminar…**

**“Goblins Lamentation List: Unscrambling Installment Obligations”**

**Our speaker is Paul S. Lee, J.D., LL.M - Global Fiduciary Strategist of The Northern Trust Company**

**Date: Thursday, September 21, 2023**

**Time: 5:30 p.m. - Cocktails**

**6:30 - 8:00 p.m. – Program**

**Volpe at Fox Hollow- Woodbury**

**No Charge for Members in Good Standing- Guest of Member ($75.00)**

**In accordance with the Council’s By-Laws, Council membership dues must be paid prior to September 21, 2023.  Members who attend the September meeting and have not paid their dues will be charged a $75.00 guest fee for the meeting, which includes a $25.00 non-refundable fee. Thus, $50.00 will be credited against the member's dues when paid.**

**2023/2024 Meeting Schedule – Please Mark Your Calendars**

**Breakfasts:**

Thursday, October 19, 2023-IRS Report- Ira Shultz and Gerard Mulaney- IRS Appeals Officers-Venue TBA

Thursday, December 21, 2023 -Cyber Security- -Kenneth N. Rashbaum, Esq. -Barton, LLP- Venue TBA

Thursday, February 15, 2024 - Fiduciary Accounting Panel- Richard G. Chalifoux, J.D. AEP®.  Joseph T. La Ferlita, Esq.- Rivkin Radler, LLP and Lisa Rispoli, CPA, AEP®- Grassi-Venue TBA

Thursday, April 18, 2024- “Surrogates’ Update”- Nassau and Suffolk County Surrogates- Venue TBA

**Dinners:**

Thursday, November 9, 2023- Life Insurance Update- Scott Laffie, CFP®, RICP®, CEPA®, CLU®, CLTC® and Scott Kohn- The Laffie Financial Group- Venue TBA

Thursday, January 18, 2024 – TBA- William P. LaPiana, Esq.- New York Law School

Thursday, March 21, 20243 – “Diversity” Presentation- Martin M. Shenkman, CPA, MBA, PFS, AEP (distinguished), JD- Venue TBA

Tuesday, May 21, 2024- Annual Officers’ Conferment Dinner-The Crescent Beach Club- Bayville, NY